AluMag[®]

Asia 2015 6th - 8th of Jul

AUTOMOTIVE LIGHTWEIGHT

PROCUREMENT SYMPOSIUM

Jumeirah Himalayas Hotel in Shanghai, China



HIGHLIGHTS

INTERNATIONAL SPEAKERS

AUDI - MAGNA - DGS - GEELY - NOVELIS - JSC - VOESTALPINE, ...

LIGHTWEIGHT TECHNOLOGY EXHIBITION

DGS - StrikoWestofen - Kurtz - Novelis - Idra

SIMULTANEOUS INTERPRETING

Chinese - English / English - Chinese

ATTENDING COMPANIES













































































MEDIA & ORGANIZATION PARTNERS











Automotive News China









Brings together the procurement and supply side of lightweight materials and their advanced processes in accompany with cost balance or reduction....



AluMag is "The Market Developer" that successfully penetrates new markets, creates business and localize leading supplier for your company. AluMag access any provider markets and open doors for your business - regardless of region, market, application, material, process or product. AluMag makes you successful - worldwide!

AluMag® offers the four following services - worldwide:



- Aluminium Extrusion **Customer Database**
- ■Foundry & Tool Maker **Database**
- Automotive Application, Material & Process Analyses ■ Various Industrial Application Research & Analyses

AluMag as your provider of automotive research and forecasting studies, offers you and your business. the market intelligence you need to realize the best strategic decisions



Large variety of market accesss, local & global:

- business database with 6,970+ companies and 18.700+ contacts
- 150+ satisfied customers world-
- Arranged 20+ roadshows/events since 2008



Your Benefits:

- Learn about your [potential] clients and competitors
- Obtain an inside view of the
- Identify opportunities and threats
- Minimize risk and optimize prof-
- Position your company successfully
- Based on data off the shelf, secondary re-search and inter-views, AluMag generates vali-dated researches



- Analysis & Development of **Market Opportunities**
- **Accelerate Market** Penetration
- Manage New Product Launches
- Establish a Sales Force Sales on Demand

AluMag guides and supports your organization globally through the different market development phaswe have successfully launched, implemented or executed your project.



Manage and integrate each aspect of your organization by initiating, planning, con-trolling, executing and closing out a new project. AluMag offers liaison mana-gement services as an addition to our customer's staff by bringing in the resources



Your Benefits

- Analysis and development of Markets
- Realize opportunities
- Accelerate market penetration
- Establish a sales force
- Provide warehousing and distribution services
- Manage new product launches
- Sales on demand



- Organization of Technical & Commercial Roadshows
- Oversea Commercial & **Technical Events**
- Host In-House Events & Presentation
- **Common Technology Booth** at Leading Exhibitions

AluMag roadshows, tech-meetings and symposia are the first class events used by exhibitors and guest as a unique benchmark platform



The AluMag think tank events are bringing in decision makers and executives in EUROPE, ASIA and NAFTA.



Upcoming Events:

- 2015 Jul: Automotive Lightweight Procurement Symposium in Shanghai, China
- 2015 Nov: Automotive Lightweight Procurement Symposium in Detroit, USA
- 2016 April Common tech- booth at the SAE World Congress in Detroit, USA
- 2016 Jul: Automotive Lightweight Procurement Symposium in Shanghai, China



- Warehousing & Distribution Service
- Supplier & Tie-up Localization
- Identification & Trade-off of new Technology
- Foreign Market Business Cases and whose Realization

AluMag has the global expertise to search, identify, evaluate and vali-date potential strategic business opportunities for expansions and partnerships that will assist your business growth plans regionally and globally



Services for:

- Search, develop and present potential acquisition candidates for regional and global business expansions
- Localization of new manufacturing / service sites for business expansions
- Identification of new technology supplier development related to products, processes and materi-
- develop and present potential business partners suppliers to support regional and/or global supply programs
- Evaluate potential competitor profiles for new or existing business in non-presence geogra-
- Evaluate new emerging technologies and processes business expansions

Are you:

- looking for specific data, information and outlook about product, material, customer, supplier, technologies, ...
- want to discuss your project, increase sales, access new markets, ...
- interested to participate in one of our roadshows / events or organize your customized showcase ...
- looking to localize, expand into new markets, countries, tie-up targets, ...

please contact your AluMag Team to receive a quote or proposal

CONTACTS & PROJECT TEAM



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Asia Automotive Lightweight Procurement Symposium 6th – 8th of July 2015

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Agenda

Agenda: (Is Continuously Being Updated)

Monday The 6th Of July – Jumeirah Himalayas Hotel, Shanghai – 6th Floor

06:00pm - 10:00pm

Pre-registration and Welcome Reception

<u>Tuesday The 7th Of July – Jumeirah Himalayas Hotel,</u> <u>Shanghai – 6th Floor</u>

08:30am - 09:15am

Registration & Morning Coffee / Tea

09:15am - 09:30am

Welcome:

Mr. Jost GAERTNER, Managing Partner at ALUMAG Automotive GmbH

09:30am - 10:25am

Opening Keynote:

Mr. Frank VENIER, Strategy and Innovation; Lightweight Design Centre at AUDI AG

Lightweighting SUV - The New Audi Q7 In Multimaterial Car Body Design

10:25am - 11:00am

Break for Refreshments/Coffee/Tea, Snacks, Networking, Tech Exhibition

11:00am - 12:00am

Paper 1 – Part 1:

Mr. Gerhard KRACHLER, Director Advanced Development & Product Strategy at MAGNA STEYR Engineering AG & Co.KG

Paper 1 - Part 2:

Mr. Christian JURICEK, Manager R&D Europe at COSMA MAGNA International

Magna's Global Advanced Lightweight Competences

12:00pm - 01:45pm

Break for Refreshments/Coffee/Tea, Lunch, Networking, Tech Exhibition

01:45pm - 02:25pm

Paper 2:

Mr. Andreas MUELLER, CEO at DGS Druckguss Systeme AG

Localization And Industrialization Of Cast Aluminium Structural Applications

02:30pm - 03:10pm

Paper 3:

Mr. Li WAN, Vice President at Guangdong Hongtu Technology (Holdings) Co Ltd

Aluminum Alloy High Vacuum Die Casting Technology And It's Application On Automotive Structural Parts 03:15pm - 03:45pm

Paper 4:

Mr. Lothar HARTMANN – Managing Director Foundry Machines & Trimming Presses at Kurtz GmbH

Mr. Michael BARTEL – Asia Sales Manager Foundry Machines & Trimming Presses – Kurtz GmbH

Low Pressure Casting

A traditional casting technology helping to step ahead for light weight solutions in engine block manufacturing

03:45pm - 04:15pm

Break for Refreshments/Coffee/Tea, Snacks, Networking, Tech Exhibition

04:15pm - 04:55pm

Paper 5:

Mr. Peter BERNSCHER, Member Of The Board & Director Automotive Body Parts at Voestalpine Metal Forming GmbH

Lightweight Solutions In The Automotive Industry By Voestalpine

05:00pm - 05:55pm

Closing Keynote:

Mr. Jochen SIEBERT, Managing Partner at JSC Automotive Consulting Co. Ltd.

Outlook And Hurdles Of The Chinese Economy And Automotive Industry

05:55pm - 06:00pm

Summary:

Ms. Ying ZHOU, Project Coordinator China – Japan at ALUMAG Automotive GmbH

06:00pm - 10:00pm

Reception Sponsored By StrikoWestofen

Dinner Speech - Part 1:

Mr. Rudolf RIEDEL – Group Managing Director at StrikoWestofen GmbH

Dinner Speech - Part 2:

Mr. Rainer ERDMANN – Managing Director Asia Operations at StrikoWestofen Thermal Equipment Co.Ltd

Profits With Light Metal Castings Start In The Melt Shop

Agenda

Agenda: (Is Continuously Being Updated)

Wednesday The 8th Of July

08:15am - 08:55am

Opening Keynote:

Prof. Fei XIONG Chief Engineer & Director of Auto Lightweight Department at GEELY

Automotive Lightweight Promoting The Application Of Aluminium

09:00am - 09:40am

Paper 1:

Mr. James LIU, Managing Director and Vice President of Asia Auto at NOVELIS China

High Volume Aluminum Solutions For Lightweighting

09:45am - 10:25am

Paper 2:

Dr. Jin HOU – General Manager – Sapa Technology Asia

High Performance Aluminium Alloys For Automotive Light-Weighting

10:25am - 11:00am

Break for Refreshments/Coffee/Tea, Snacks, Networking, Tech Exhibition

11:00am - 11:40am

Paper 3:

Mr. Yoshikazu MUKAI, Executive Vice President & Technical Specialist at Kobelco Automotive Aluminium Rolled Products (China) Co, Ltd – Shanghai Branch

Kobe's R&D Activities For Automobile Lightweighting

11:45am - 12:25pm

Closing Keynote:

Mr. Martin SHI, Chief Editor at GASGOO International And Senior Analyst at GASGOO Research Institute

The Status And Development Trends Of China Automobile Lightweight

12:30pm - 12:35pm

Summary:

Mr. Jost GAERTNER, Managing Partner at ALUMAG Automotive GmbH

12:45pm - 01:00pm

Walk To The SNIEC Shanghai New International Expo Centre

<u>01:00pm – 01:40pm</u>

Reception With Snacks & Finger Food at the SNIEC

01:40pm - 05:30pm

Individual Or Guided Visit At The 2015 "Aluminium China " And "China Diecasting" Exhibitions

Backup Speech

Mr. Jost GAERTNER, Managing Parter at AluMag Automotive GmbH

Top 16 Global Ranking Of Aluminium And Magnesium Foundries By Revenue

EXHIBITOR

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StrikoWestofen of Group





Mr. Gerhard Krachler Director Advanced Development & Product Strategy

Magna Steyr Engineering AG & Co KG AUT - 8041 Graz Tel.: +43 316 4040 www.magnasteyr.com

<u>TITLE</u>

Magna's Global Advanced Lightweight Competences

ABSTRACT

1) Introduction

With all the statutory requirements to reduce CO2 emissions, the lightweight approach becomes more important than ever. Besides downsizing, lightweight design is one of the key factors to improve vehicle emissions.

2) Lightweight with major impact on new vehicle requirements

Intelligent lightweight design comprises the integration of functions, downsizing and innovative multi-material-mix.

The cost reduction as a result of 'functional integration' and 'downsizing' leads to a partial compensation of the additional cost resulting from the substitution of materials. Integration of functions means that every part has to fulfill as many functions as possible in order to reduce the number of parts.

Downsizing and exploitation of secondary effects express the idea that a vehicle that is significantly lighter will need smaller, lighter and cheaper components which satisfy the same functional requirements. For example, such a lightweight car needs smaller brakes for the same braking distance, or the powertrain delivers the same performance even if the cubic capacity and the number of cylinders are reduced.

3) Virtual development

Innovative lightweight vehicle concepts have to be designed in such a way to meet the requirements in terms of crash, acoustics, structural durability and stiffness.

Lightweight materials in general have a lower ductility compared to steel. This in turn requires new strategies in terms of passive safety – in particular the conversion of kinetic crash energy into deformation energy. The basic approach implies the definition of deformation zones, allowing energy absorption trough fragmentation of material, as well as zones with guaranteed structural integrity.

4) Eco Design - Life Cycle Analysis and Total Costs of Ownership

"Éco-design", "design for the environment", "life cycle design" or "design for sustainability" is defined as: "systematic consideration, during new product and process development, of design issues associated with environmental and human health and safety over the full product life-cycle".

This is especially important for innovative lightweight concepts since they require the application of new materials and the development of new processes.





Mr. Christian Juricek Manager R&D Europe

Magna Cosma International AUT - 2722 Weikersdorf am Steinfelde Tel.: +43 2622 611000 www.magna.at

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Magna's Global Advanced Lightweight Competences

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Our Global Presence





.....

Our Global Capabilities









Our Product Systems













SEATING

EXTERIORS

INTERIORS

CLOSURES

VISION SYSTEMS













ROOF SYSTEMS

BODY & CHASSIS

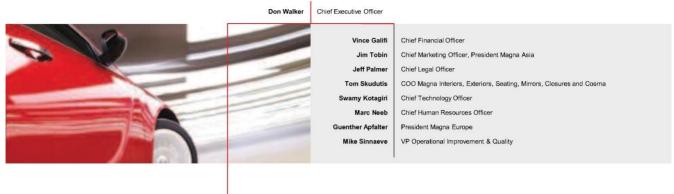
POWERTRAIN

ELECTRONICS

VEHICLE ENG & CONTRACT MFG FUEL SYSTEMS

Structure of MAGNA International







Magna Steyr Range of Services





Flexible and global solutions customized for the OEM

Engineering

From systems and modules to complete vehicle engineering

Contract Manufacturing

World Class flexible solutions from niche to volume production

Fuel Systems

Energy storage systems made of steel, plastic and aluminum

Giopai Megatrends Drivers of New Technologies





Magna Innovation Pillars





Different approaches driving weight reduction













Material + Geometry + Optimized Function

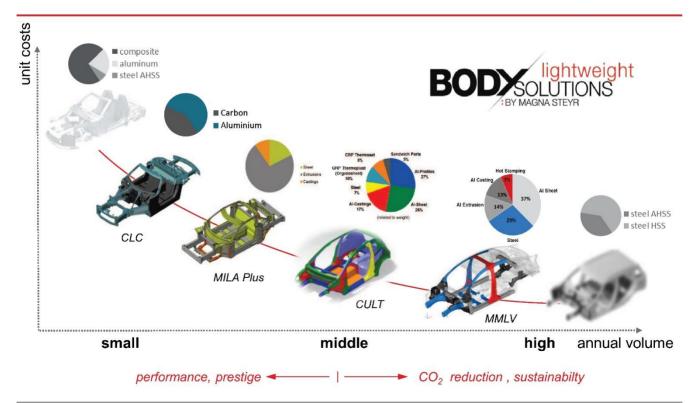
Material + Geometry + Function + Functional Integration

Connectivity I2C+ Bring your own device

Only a unified approach will drive towards a significant weight reduction

Lightweight concepts overview

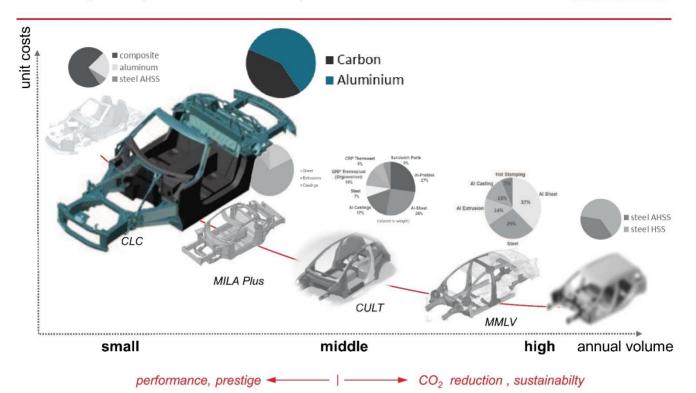




Innovative lightweight body design from performance to sustainability driven segments

CLC (Composite Life Cell)

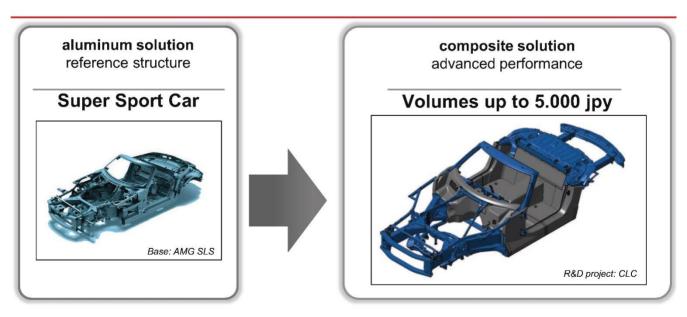




Carbon fibre composite solution for better cost efficiency

CLC Motivation





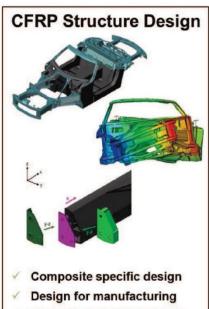
Targets in comparison to reference structure:

- increase torsional stiffness about 10 %
- reduce weight of passenger cell about 20 %
- comparable crash performance
- reference cost + 80 €/-kg

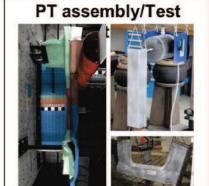
Qualified virtual development and production integration of composite structures.

CLC Details MAGNA





- Strength and stiffness calc.
- Insert design



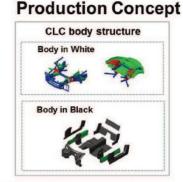
- Clearance of layup, reference point for prototype assembly
- Prototype assembly
- **NVH** tests

Bending tests with sidewall/rocker:

- pole crash test
- test validation



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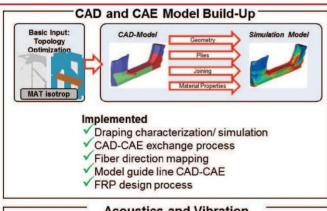


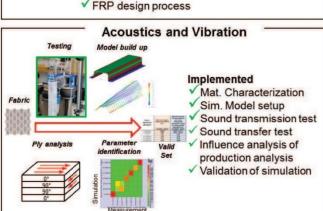
- **CFRP** cell production
- Al front/rear structure production (analog SLS)
- BIW framing (e-coated and sealed AL front/rear structure)
- Calculation of production and part costs (outer panel: e.g. low temperature 80° paint process)

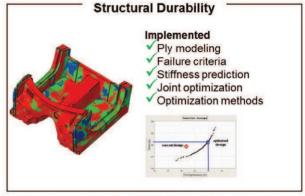
From CFRP optimized part design up to suitable production concept

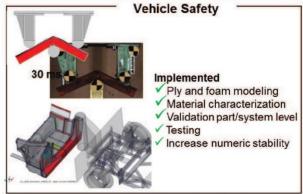
CLC Virtual Development







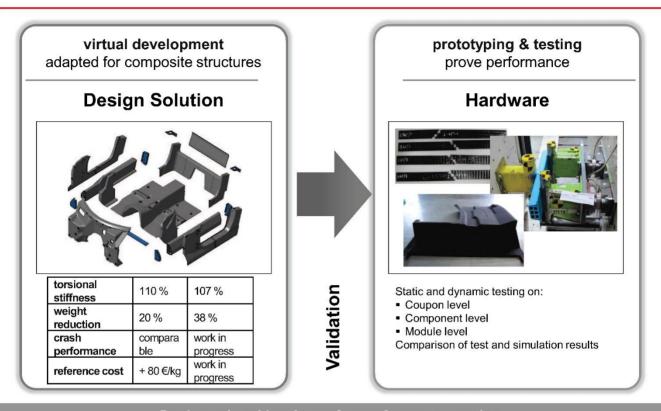




Validated virtual methods save development time and prototype costs

CLC development

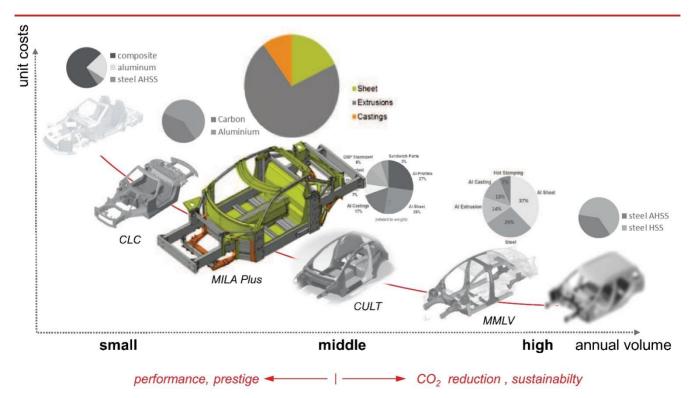




Design related hardware for performance testing

MILA Plus





Advanced spcaeframe concept for low volumes

Mila Plus Architecture

MAGNA

- · Affordable lightweight concept for small volumes
- One scalable aluminum body structure design for several customers with full differentiation in upperbody, powertrain and chassis.
- Scalable body performance (Weight, Stiffness, Safety) with variably profile inner Cross-section
- Different upperbody, powertrain and chassis layouts considered
- ~35% saving costs compared to stand-alone platform
- ~20% saving costs compared to stand-alone complete body
- Minimized invest for cost efficient production ("economy of scale")
- Reduced time to market regarding practical experience and confirmed solutions in lightweight design
- Virtual development and simulation of concepts: Structure Stiffness & Durability, Vehicle Safety



Maximal design freedom

Minimal vendor tooling invest

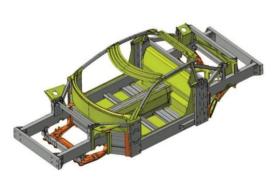
- BIW Architecture: profil intensive aluminium spaceframe design

 Lightweight design
 - Minimal vendor tooling invest
 - tooling invest OPTION: CFRP performance parts

Affordable Hybrid Sports Car Concept for small series

Mila Plus Material & Joining







alluminium bodystructure: Bodystructure material distribution by weight (217kg) 22 39 Sheet Extrusions Castings

cold joining technologies:

- Bonding
- 96m
- FDS
- 1350Stk.
- Punch riveting
- 102Stk.

For higher volumes → hot joining technique

Mila Plus Vehicle safety



Passive Safety load cases (Feasibility)

Front-crash:

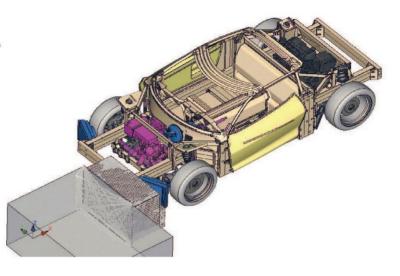
- Deformable barrier ECE-R94 (ODB 56 kph)
- Rigid wall FMVSS 208 (56 kph, 0°)
- Rigid wall FMVSS 301 (48 kph, 30°)

Side-crash:

- Deformable barrier FMVSS 214 (MDB 54 kph, 27°)
- Pole FMVSS 214 (32 kph, 75°)

Rear-crash

· Deformable barrier FMVSS 301 (MDB 80 kph)

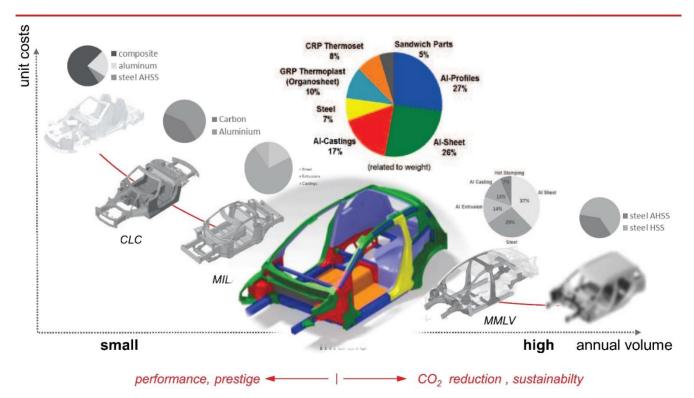


Animation structure performance (front, side and rear crash)

Body structure ready for 5 stars rating according NCAP regulation

CULT (Cars UltraLight Technologies)

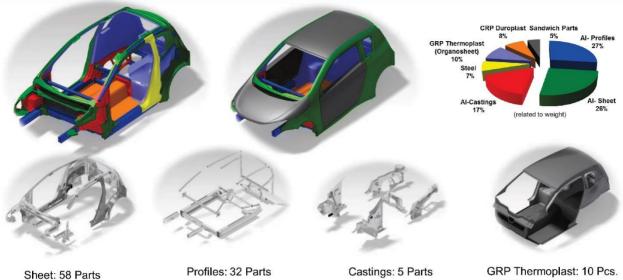




Award winning multimaterial design for small volumes

CULT Material & Joining





Main targets:

BIW: < 140kg Series: 30.000 Jpy CO₂ emission: < 50gr/km Weight reduction overall: 300kg

Joining technique:

CMT→14m, Punch Rivets→778 Pcs., FDS→465 Pcs., Bonding→85m GRP Thermoplast: 10 Pcs. CRP Duroplast: 1 Pc. GRP- Sandwich: 1 Pc. Steel – Sandwich: 3 Pcs.

Multimaterial approach to meet the targets

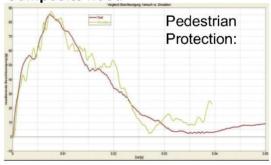
CULT Simulation of Composite Material



Force and energy absorption

U1822 Test 2

Composite hood



Simulations done in CULT:

- Static stiffness and torsion; complete front crash simulation
- Crash:
- Composite hood: pedestrian protection
- Front CMS: 3 different load cases, different temperatures, different speed

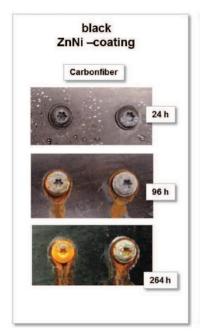
Status/next steps:

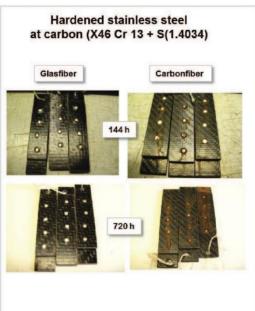
redisign of the part for further weight reduction

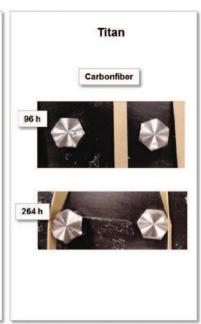
Validated simulation for an efficient development process

CULT Corrosion





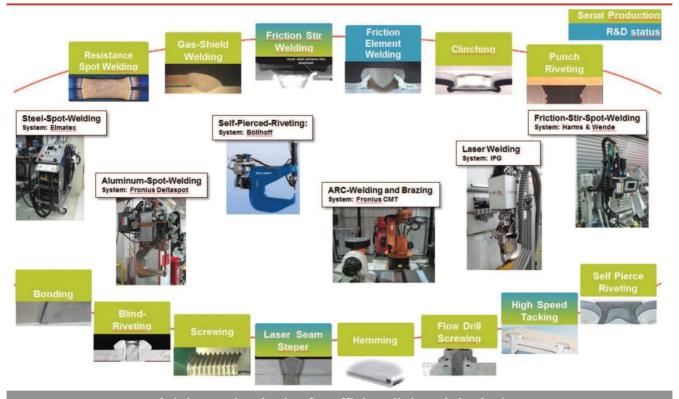




Electrochemical corrosion has to be respected

Joining technology overview

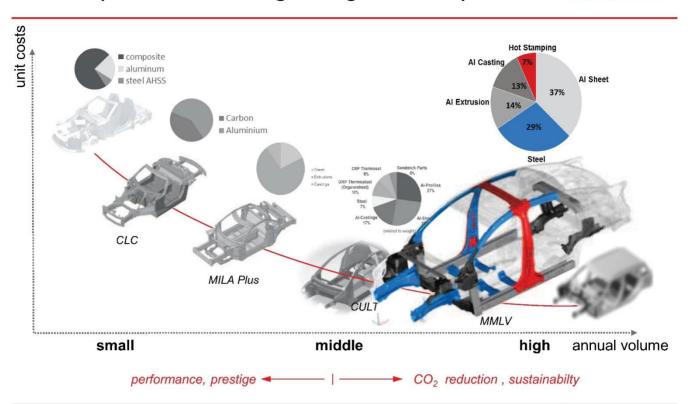




Joining technologies for efficient lightweight design

MMLV (Multi-Material Lightweight Vehicle)





MMLV a weight optimized high volume solution



- Project Motivation
- · Partners & Collaboration
- Development Review
- Prototype Builds
- Vehicle Testing
- Summary





Asia Automotive Lightweight Procurement Symposium 2015

Ch. Juricek, Magna

3

Project Motivation





Asia Automotive Lightweight Procurement Symposium 2015

Ch. Juricek, Magna

4

Project Motivation







- Make light weight design affordable for high volume applications
- Reduced vehicle mass for lower fuel consumption
- Utilize commercially available materials and manufacturing processes

Ch. Juricek, Magna

Ford Motor Company







Statistics Q4 / 2014

187.000 Employees

62
Manufacturing Facilities

6,3M Global Vehicle Sales

35 Global Products

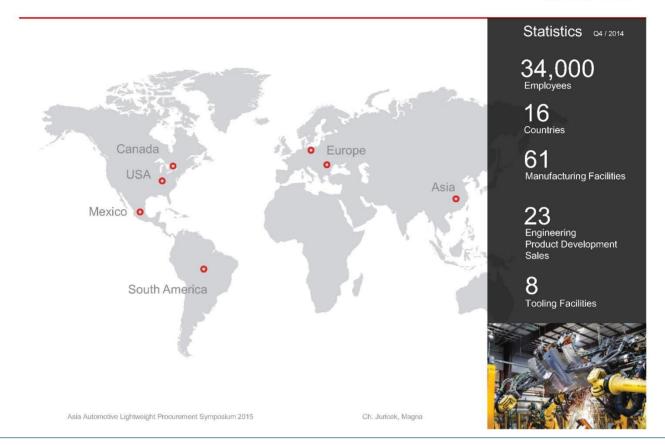
135.8B (2014 Sales)

Asia Automotive Lightweight Procurement Symposium 2015

Ch. Juricek, Magna

Cosma's Global Presence





Product Expertise

Body & Chassis





Cosma produces a complete range of lightweight steel & aluminum body-in-white solutions from small stampings up to fully assembled body-in-white modules.



Cosma is a market leader in complete chassis structure assemblies and modules. A variety of innovative lightweight steel & aluminum metalforming processes including hydroforming, rollforming, stamping, casting and bending can be applied to meet specifications.

Asia Automotive Lightweight Procurement Symposium 2015

Ch. Juricek, Magna

0.000

Responsibilities





M MAGNA

Vehicle Structures Development:

- Body-in-White & Closures
- · Chassis & Bumpers

Process Development:

- · Cost efficient Manufacturing
- · Material, Assembly & Paint Concept



Vehicle Integration Development:

- · Powertrain & Suspension
- · Interior & Glazing
- Paint
- · Physical Testing



Asia Automotive Lightweight Procurement Symposium 2015

Ch. Juricek, Magna

q

Deliverables





MAGNA

Vehicle Structures Development:

- · CAD Design
- · CAE Analysis & Validation
- Prototypes (complete vehicle and paint)
- · Feasibility High Volume Production
- · Manufacturing Footprint



Vehicle Integration Development:

- · Integration of Vehicle Components
- · Physical Testing:
 - Safety & Fatigue
 - NVH & Corrosion



Asia Automotive Lightweight Procurement Symposium 2015

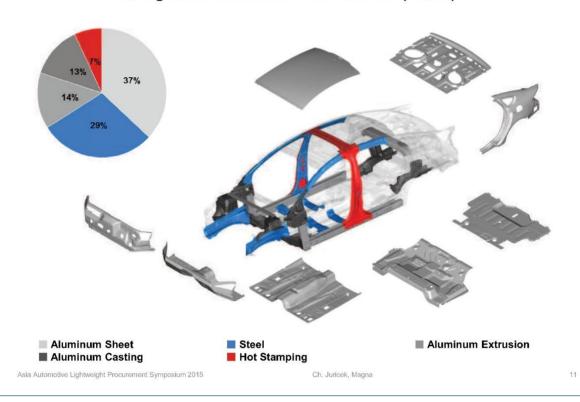
Ch. Juricek, Magna

10

Body-in-White



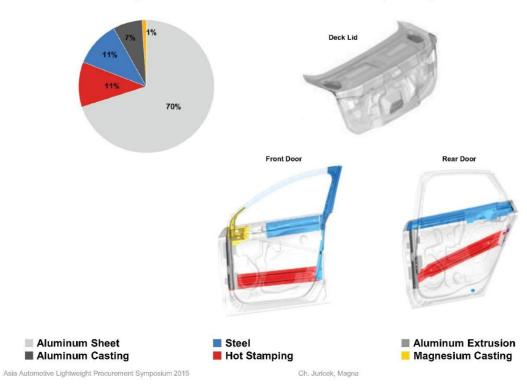
76,7 kg Mass Reduction from Baseline (23,5%)



Closures



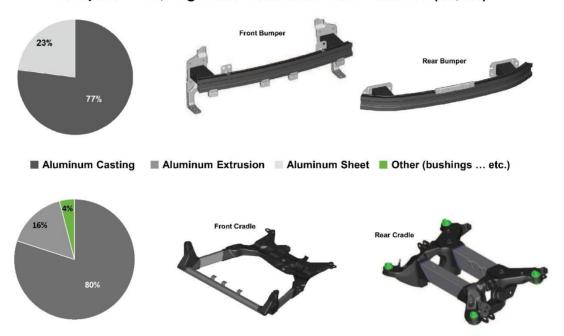
29 kg Mass Reduction from Baseline (29,7%)



Bumper Structures and Subframes



Bumpers - 11,4 kg Mass Reduction from Baseline (30,9%)



Subframes - 27 kg Mass Reduction from Baseline (47,4%)

Asia Automotive Lightweight Procurement Symposium 2015

Ch. Juricek, Magna

13

Powertrain and Suspension

Ford Developments



Powertrain - 73 kg mass reduction



1.0 liter 3cyl engine



6-speed Automatic Transmission

Suspension - 74 kg mass reduction (37%)



Tall, Narrow Tires 155/70R19



Carbon Fiber Wheels 19"x5"



Thermal Coated Brake Rotors



Coil Springs Hollow Steel & FRP

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Interior and Glazings

Ford Developments



Interior & Climate Control - 50 kg mass reduction (25%)





Carbon Fiber Seat Structures

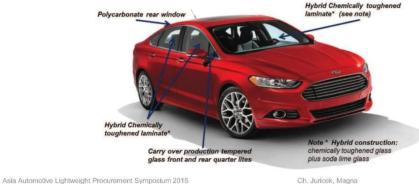


Carbon Fiber Instrument Panel Beam



Air Ducts Foamed Plastics

Glazing - 12 kg mass reduction



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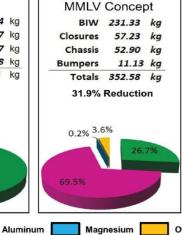
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Weight Review



165 kg Mass Reduction (31,9%) Vehicle Structures

Baseline BIW 316.04 kg 92.17 kg Closures Chassis **89.07** kg **20.38** kg Bumpers **517.66** kg Totals



364 kg Mass Reduction (23,3%) Complete Vehicle



MMLV	Lightweight Vehicles	
Description	2013 Fusion	MMLV Final Design
Body Exterior & Closures [kg]	594	456
Body Interior & Climate Control [kg]	206	161
Chassis [kg]	350	252
Powertrain [kg]	340	267
Electrical [kg]	69	59
Total Vehicle [kg]	1559	1195

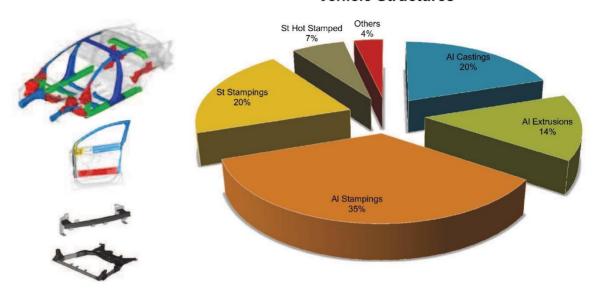




MMLV Material Contribution



Material Contribution Vehicle Structures



165 kg Mass Reduction from Baseline (31,9%)

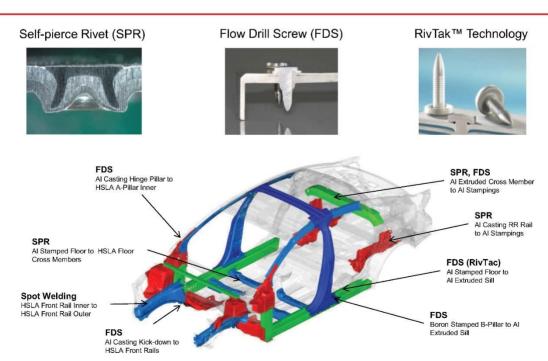
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Joining Technologies





All BIW joints include a heat (Dow Betamate 73305) adhesive or air cured (Dow Betamate 73326/73327) adhesive for improved durability and to create a barrier to prevent galvanic corrosion.

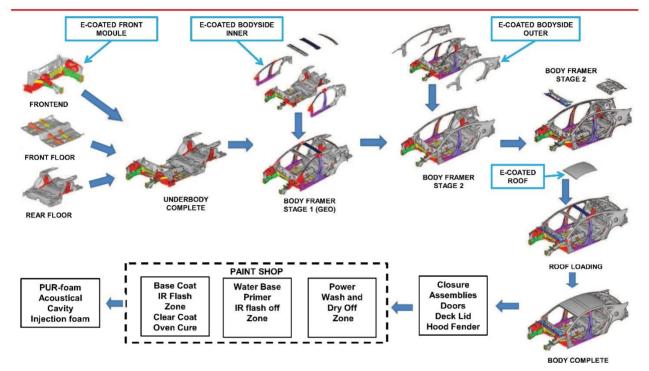
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Assembly Process & Corrosion Strategy





The assembly/corrosion strategy allows for a multi-material BIW to be run thru current OEM paint body shops creating the possibility to implement into existing OEM facilities.

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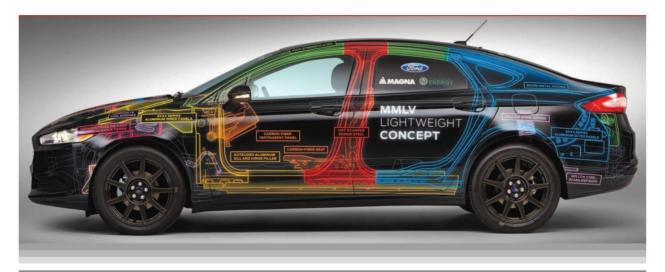
Prototypes & Testing





Environmental Benefit





Environmental benefits of the Multi-Material Lightweight Vehicle Concept vs. the 2013 Ford Fusion built and driven for 250.000 km in North America:

- 16% reduction in CO₂ emissions
- 16% reduction in total primary energy (LCA)
 - fuel savings, less burden of production and end of life phases

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Acknowledgement





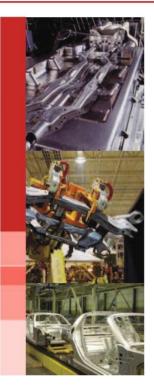
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Summary **MAGNA**

- Department of Energy has got validated results showing affordable lightweight solutions.
- Based on available material and technologies a concept for high volume applications has been developed.
- Reductions of CO₂ emissions and energy consumption have been validated over vehicle lifetime.
- Early stage development collaboration of legislation, OEM and supplier leads to sustainable solutions.



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